1 2 3 4 5 6	CATHERINE A. CONWAY (SBN 98366) GREGORY W. KNOPP (SBN 237615) S. ADAM SPIEWAK (SBN 230872) AKIN GUMP STRAUSS HAUER & FELD 2029 Century Park East, Suite 2400 Los Angeles, California 90067-3012 Telephone: 310-229-1000 Facsimile: 310-229-1001 cconway@akingump.com gknopp@akingump.com aspiewak@akingump.com	LLP
7	Attorneys for Defendant ERNST & YOUNG	LLP
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9	UNITED STA	TES DISTRICT COURT
10	NORTHERN DI	STRICT OF CALIFORNIA
11	(SAN JOSE DIVISION)	
12		
13	DAVID HO, on behalf of himself and others similarly situated and on behalf of the	Case No. C 05-04867-JF (HRL)
14	general public and DOES 1-20	DECLARATION OF S. ADAM SPIEWAK IN SUPPORT OF DEFENDANT'S
15	Plaintiff,	MOTION FOR PROTECTIVE ORDER
16	v.	[DEFENDANT'S MOTION FOR PROTECTIVE ORDER AND SUPPORTING
17	ERNST & YOUNG, LLP	MEMORANDUM OF POINTS AND AUTHORITIES AND [PROPOSED] ORDER
18	Defendant.	FILED CONCURRENTLY HEREWITH]
19		Hearing Date: To be Determined by the Court, if Necessary
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DECLARATION OF S. ADAM SPIEWAK IN SUPPORT OF DEFENDANT'S MOTION FOR PROTECTIVE ORDER

DECLARATION OF S. ADAM SPIEWAK

I, S. Adam Spiewak, declare as follows:

- 1. I am an attorney at law duly licensed to practice in the Northern District of California and an associate in the law firm of Akin Gump Strauss Hauer & Feld LLP, attorneys of record for Defendant Ernst & Young LLP ("Ernst & Young") in this action. I have personal knowledge of the facts stated herein, and if called and sworn as a witness, I would and could testify competently under oath thereto. I submit this declaration in support of Defendant's Motion for Protective Order.
- 2. The parties to this lawsuit, through counsel, have been negotiating terms for a Stipulation and Proposed Protective Order to govern the production and use of materials exchanged.
- 3. The parties have agreed on most of the material terms of a Stipulation and Proposed Protective Order, including the terms describing the materials that may be designated "confidential" and the mechanism for challenging that designation.
- 4. Attached hereto as **Exhibit A** is a true and correct copy of Defendant's proposed Protective Order, reflecting the terms negotiated between counsel and the model term in para. 5.
- 5. Attached hereto as **Exhibit B** is a true and correct copy of the model protective order form, as provided on the Northern District of California Court's website.
- 6. Attached hereto as **Exhibit C** is a true and correct copy of Plaintiff's First Request for the Production of Documents.
- 7. Among documents to be produced in this case are materials that reflect information concerning clients that have engaged Ernst & Young for tax and accounting services. Such materials include presentations and/or reports prepared by Plaintiff and his colleagues, time-recording reports that describe the tasks Plaintiff performed for particular Ernst & Young clients, and performance evaluations that reference Plaintiff's work on client engagements.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on this 26 day of July, 2006, in Los Angeles, California.

S. Adam Spiewak

EXHIBIT "A"

1	CATHERINE A. CONWAY (SBN 98366) GREGORY W. KNOPP (SBN 237615) S. ADAM SPIEWAK (SBN 230872) AKIN GUMP STRAUSS HAUER & FELD LLP		
2			
3	2029 Century Park East, Suite 2400 Los Angeles, California 90067-3012	LLF	
4	Telephone: 310-229-1000 Facsimile: 310-229-1001		
5	cconway@akingump.com gknopp@akingump.com		
6	aspiewak@akingump.com		
7	Attorneys for Defendant ERNST & YOUNG I	LLP	
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10	UNITED STA	TES DISTRICT COURT	
11	NORTHERN DIS	STRICT OF CALIFORNIA	
12	(SAN JOSE DIVISION)		
13			
14	DAVID HO, on behalf of himself and others	Case No. C 05-04867-JF (HRL)	
15	similarly situated and on behalf of the general public and DOES 1-20		
16	Plaintiff,	JOINT STIPULATION AND IPROPOSEDI ORDER GOVERNING	
17	v.	[PROPOSED] ORDER GOVERNING THE PROTECTION OF THE PARTIES' CONFIDENTIAL INFORMATION	
18	ERNST & YOUNG, LLP		
19	Defendant.	Magistrate Judge: Hon. Howard R. Lloyd	
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Joint Stipulation and [Proposed] Order Governing the Protection of the Parties' Confidential Information

Disclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation would be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords extends only to the limited information or items that are entitled under the applicable legal principles to treatment as confidential. The parties further acknowledge, as set forth in Paragraph 7 below, that this Stipulated Protective Order creates no entitlement to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and reflects the standards that will be applied when a party seeks permission from the court to file material under seal. Subject to the approval of this Court, the parties hereby stipulate to the following protective order:

- 1. Any and all documents comprising, generated from, or referencing processes, operations, business methods, or any other business information that is proprietary and/or confidential (including financial information or trade secrets) of Defendant Ernst & Young LLP ("Defendant") or its employees, customers, or vendors, or any information that the plaintiff so designates based on a good-faith believe that it is private and/or personal and must therefore be treated as confidential, shall be deemed Confidential. Furthermore, any personal information of David Ho ("Plaintiff"), such as date of birth or social security number, shall be redacted by any party producing or utilizing documents containing said information in such a fashion so as to prevent that information from becoming public.
- 2. Confidential documents shall be so designated by stamping copies of the documents with the legend "CONFIDENTIAL." All pages shall be so labeled. If either party, through inadvertence, fails to designate discovery material as Confidential, but thereafter determines that such discovery material should have been so designated, it promptly will provide written notice of the Confidential designation and to the extent practicable the discovery material will be treated as Confidential Material from the date of receipt of such notice. Either party may request that such a document be so designated, where appropriate. Likewise, if a party designates discovery material Confidential and later determines that such discovery material should not have been so designated, it

 will promptly provide written notice of the removal of the designation along with a duplicate copy of the discovery material without the Confidential marking.

If the party being given the documents or materials designated as "CONFIDENTIAL" objects to said designation, then the parties will meet and confer with respect to the designation within fifteen (15) days of receipt of such objection by the designating party. Thereafter, if the parties are unable to reach an agreement, the party designating the document as "CONFIDENTIAL" will file within ten (20) days of meeting and conferring a motion with the Court requesting that an Order issue identifying the at-issue material as "CONFIDENTIAL." Such motion shall comply with all applicable Local Rules. If such a motion is not filed within the time period set forth above, the "CONFIDENTIAL" designation will be deemed withdrawn for purposes of this case. During the pendency of the Motion for Protective Order and the meet and confer process, the "CONFIDENTIAL" designation shall remain in effect. The party seeking confidential status of the disputed materials shall bear the burden of establishing that such materials should be kept confidential.

- 3. Testimony taken at a deposition, conference, hearing or trial may be designated as confidential by making a statement to that effect on the record at the deposition or other proceeding. Arrangements shall be made with the court reporter taking and transcribing such proceeding to separately bind such portions of the transcript containing information designated as confidential, and to label such portions appropriately.
- 4. Material designated as confidential under this Order, the information contained therein, and any summaries, copies, abstracts, or other documents derived in whole or in part from material designated as confidential (hereinafter "CONFIDENTIAL MATERIAL") shall be used only for the purpose of the prosecution, defense, or settlement of this action, and for no other purpose.
- 5. CONFIDENTIAL MATERIAL produced pursuant to this Order may be disclosed or made available only to "qualified persons," limited to the following:
 - (a) the receiving party's outside counsel of record in this action, as well as employees of said Counsel to whom it is reasonably necessary to disclose the information for this litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached hereto as Exhibit A;
 - (b) the partners and employees (including in-house counsel) of the receiving party to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);

- (c) experts of the receiving party to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);
- (d) the Court and its personnel;
- (e) court reporters, their staffs, and professional vendors to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);
- (f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A). Pages of transcribed deposition testimony or exhibits to depositions that reveal CONFIDENTIAL MATERIAL must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order.
- (g) the author of the document or the original source of the information.

Prior to receiving any CONFIDENTIAL MATERIAL, each "qualified person" shall be provided with a copy of this Order and shall execute a nondisclosure agreement in the form of Exhibit A, a copy of which shall be provided to counsel for each party and to the parties at the conclusion of the litigation.

- 6. Depositions shall be taken only in the presence of qualified persons.
- 7. Without written permission from the designating party or a court order secured after appropriate notice to all interested persons, confidential documents shall not be filed with the clerk except under seal. Such CONFIDENTIAL MATERIAL shall be lodged separately, in accordance with Local Rule 79-5, as exhibits and will be returned to counsel upon completion of the hearing for which the confidential material is submitted.
- 8. Similarly, in the event that any CONFIDENTIAL MATERIAL is used in any court proceeding in this action, it shall not lose its confidential status through such use, and the parties shall take all reasonable steps to maintain its confidentiality during such use, in compliance with the Local Rules.
- 9. This Order shall be without prejudice to the right of either party to bring before the Court at any time the question of whether any particular document or information is confidential or whether its use should be restricted. This Order shall not be deemed to prejudice the parties in any way in any future application for modification of this Order.

EXHIBIT A PAGE 5

EXHIBIT A PAGE 6 Joint Stipulation and [Proposed] Order Governing the Protection of the Parties' Confidential Information

1	PURSUANT TO STIPULATION	N, IT IS SO ORDERED:
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3	DATED:	
4	li l	Honorable Howard R. Lloyd United States Magistrate Judge
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	Joint Stipulation and [Proposed]	Order Governing the Protection of the Parties' Confidential Information

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EXHIBIT A

AGREEMENT TO BE BOUND BY PROTECTIVE ORDER

The undersigned hereby acknowledges that he/she has read or had explained to them the Stipulated Protective Order Regarding Confidential Discovery Material ("Stipulation" or "Stipulated Protective Order") governing *Ho v. Ernst & Young LLP*, Case No. C 05-04867-JF (HRL), and understands its terms, agrees to be bound by each of those terms, and agrees to subject himself/herself personally to the jurisdiction of the United States District Court for the Northern District of California for the purpose of enforcing its terms. Specifically, and without limitation upon such terms, the undersigned agrees not to use or disclose any Confidential Material made available to it/him/her other than in accordance with the terms and conditions of this Stipulated Protective Order.

By: _		
	Signature	

Printed	Name	

EXHIBIT_A_PAGE &

EXHIBIT "B"

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

Plaintiff.

v.

Defendant.

No. C

STIPULATED PROTECTIVE ORDER

1. PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation would be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords extends only to the limited information or items that are entitled under the applicable legal principles to treatment as confidential. The parties further acknowledge, as set forth in Section 10, below, that this Stipulated Protective Order creates no entitlement to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and reflects the standards that will be applied when a party seeks permission from the court to file material under seal.

2. DEFINITIONS

- 2.1 <u>Party</u>: any party to this action, including all of its officers, directors, employees, consultants, retained experts, and outside counsel (and their support staff).
- 2.2 <u>Disclosure or Discovery Material</u>: all items or information, regardless of the medium or manner generated, stored, or maintained (including, among other things, testimony, transcripts, or tangible things) that are produced or generated in disclosures or responses to discovery in this matter.
- 2.3 <u>"Confidential" Information or Items</u>: information (regardless of how generated, stored or maintained) or tangible things that qualify for protection under standards developed under F.R.Civ.P. 26(c).
- 2.4 <u>"Highly Confidential Attorneys' Eyes Only" Information or Items:</u>
 extremely sensitive "Confidential Information or Items" whose disclosure to another Party or non-party would create a substantial risk of serious injury that could not be avoided by less restrictive means.
- 2.5 <u>Receiving Party</u>: a Party that receives Disclosure or Discovery Material from a Producing Party.
- 2.6 <u>Producing Party</u>: a Party or non-party that produces Disclosure or Discovery Material in this action.
- 2.7. <u>Designating Party</u>: a Party or non-party that designates information or items
 that it produces in disclosures or in responses to discovery as "Confidential" or "Highly Confidential"
 Attorneys' Eyes Only."
- 2.8 <u>Protected Material</u>: any Disclosure or Discovery Material that is designated as "Confidential" or as "Highly Confidential Attorneys' Eyes Only."
- 2.9. <u>Outside Counsel</u>: attorneys who are not employees of a Party but who are retained to represent or advise a Party in this action.
 - 2.10 <u>House Counsel</u>: attorneys who are employees of a Party.
- 2.11 <u>Counsel</u> (without qualifier): Outside Counsel and House Counsel (as well as their support staffs).

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2.12 Expert: a person with specialized knowledge or experience in a matter pertinent to the litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant in this action and who is not a past or a current employee of a Party or of a competitor of a Party's and who, at the time of retention, is not anticipated to become an employee of a Party or a competitor of a Party's. This definition includes a professional jury or trial consultant retained in connection with this litigation.

2.13 Professional Vendors: persons or entities that provide litigation support services (e.g., photocopying; videotaping; translating; preparing exhibits or demonstrations; organizing, storing, retrieving data in any form or medium; etc.) and their employees and subcontractors.

3. SCOPE

The protections conferred by this Stipulation and Order cover not only Protected Material (as defined above), but also any information copied or extracted therefrom, as well as all copies, excerpts, summaries, or compilations thereof, plus testimony, conversations, or presentations by parties or counsel to or in court or in other settings that might reveal Protected Material.

4. DURATION

Even after the termination of this litigation, the confidentiality obligations imposed by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs.

5. DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each Party or non-party that designates information or items for protection under this Order must take care to limit any such designation to specific material that qualifies under the appropriate standards. A Designating Party must take care to designate for protection only those parts of material, documents, items, or oral or written communications that qualify – so that other portions of the material,

documents, items, or communications for which protection is not warranted are not swept unjustifiably within the ambit of this Order.

Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified, or that have been made for an improper purpose (e.g., to unnecessarily encumber or retard the case development process, or to impose unnecessary expenses and burdens on other parties), expose the Designating Party to sanctions.

If it comes to a Party's or a non-party's attention that information or items that it designated for protection do not qualify for protection at all, or do not qualify for the level of protection initially asserted, that Party or non-party must promptly notify all other parties that it is withdrawing the mistaken designation.

5.2 <u>Manner and Timing of Designations</u>. Except as otherwise provided in this Order (see, e.g., second paragraph of section 5.2(a), below), or as otherwise stipulated or ordered, material that qualifies for protection under this Order must be clearly so designated before the material is disclosed or produced.

Designation in conformity with this Order requires:

(a) <u>for information in documentary form</u> (apart from transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affix the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" at the top of each page that contains protected material. If only a portion or portions of the material on a page qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate markings in the margins) and must specify, for each portion, the level of protection being asserted (either "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY").

A Party or non-party that makes original documents or materials available for inspection need not designate them for protection until after the inspecting Party has indicated which material it would like copied and produced. During the inspection and before the designation, all of the material made available for inspection shall be deemed "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY." After the inspecting Party has identified the documents it wants

1	copied and produced, the Producing Party must determine which documents, or portions thereof,
2	qualify for protection under this Order, then, before producing the specified documents, the
3	Producing Party must affix the appropriate legend ("CONFIDENTIAL" or "HIGHLY
4	CONFIDENTIAL – ATTORNEYS' EYES ONLY") at the top of each page that contains Protected
5	Material. If only a portion or portions of the material on a page qualifies for protection, the
6	Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate
7	markings in the margins) and must specify, for each portion, the level of protection being asserted
8	(either "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY").
9	(b) for testimony given in deposition or in other pretrial or trial proceedings,
10	that the Party or non-party offering or sponsoring the testimony identify on the record, before the
11	close of the deposition, hearing, or other proceeding, all protected testimony, and further specify any
12	portions of the testimony that qualify as "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES
13	ONLY." When it is impractical to identify separately each portion of testimony that is entitled to
14	protection, and when it appears that substantial portions of the testimony may qualify for protection,
15	the Party or non-party that sponsors, offers, or gives the testimony may invoke on the record (before
16	the deposition or proceeding is concluded) a right to have up to 20 days to identify the specific
17	portions of the testimony as to which protection is sought and to specify the level of protection being
18	asserted ("CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY").
19	Only those portions of the testimony that are appropriately designated for protection within the 20
20	days shall be covered by the provisions of this Stipulated Protective Order.
21	Transcript pages containing Protected Material must be separately bound by
22	the court reporter, who must affix to the top of each such page the legend "CONFIDENTIAL" or
23	"HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY," as instructed by the Party or non-
24	party offering or sponsoring the witness or presenting the testimony.
25	(c) for information produced in some form other than documentary, and for

(c) for information produced in some form other than documentary, and for any other tangible items, that the Producing Party affix in a prominent place on the exterior of the container or containers in which the information or item is stored the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY." If only portions of the information

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or item warrant protection, the Producing Party, to the extent practicable, shall identify the protected portions, specifying whether they qualify as "Confidential" or as "Highly Confidential – Attorneys' Eves Only."

5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate qualified information or items as "Confidential" or "Highly Confidential - Attorneys' Eyes Only" does not, standing alone, waive the Designating Party's right to secure protection under this Order for such material. If material is appropriately designated as "Confidential" or "Highly Confidential - Attorneys' Eyes Only" after the material was initially produced, the Receiving Party. on timely notification of the designation, must make reasonable efforts to assure that the material is treated in accordance with the provisions of this Order.

6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

- 6.1 Timing of Challenges. Unless a prompt challenge to a Designating Party's confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary economic burdens, or a later significant disruption or delay of the litigation, a Party does not waive its right to challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed.
- 6.2 Meet and Confer. A Party that elects to initiate a challenge to a Designating Party's confidentiality designation must do so in good faith and must begin the process by conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) with counsel for the Designating Party. In conferring, the challenging Party must explain the basis for its belief that the confidentiality designation was not proper and must give the Designating Party an opportunity to review the designated material, to reconsider the circumstances, and, if no change in designation is offered, to explain the basis for the chosen designation. A challenging Party may proceed to the next stage of the challenge process only if it has engaged in this meet and confer process first.
- 6.3 Judicial Intervention. A Party that elects to press a challenge to a confidentiality designation after considering the justification offered by the Designating Party may file and serve a

motion under Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) that identifies the challenged material and sets forth in detail the basis for the challenge. Each such motion must be accompanied by a competent declaration that affirms that the movant has complied with the meet and confer requirements imposed in the preceding paragraph and that sets forth with specificity the justification for the confidentiality designation that was given by the Designating Party in the meet and confer dialogue.

The burden of persuasion in any such challenge proceeding shall be on the Designating Party. Until the court rules on the challenge, all parties shall continue to afford the material in question the level of protection to which it is entitled under the Producing Party's designation.

7. ACCESS TO AND USE OF PROTECTED MATERIAL

7.1 <u>Basic Principles</u>. A Receiving Party may use Protected Material that is disclosed or produced by another Party or by a non-party in connection with this case only for prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be disclosed only to the categories of persons and under the conditions described in this Order. When the litigation has been terminated, a Receiving Party must comply with the provisions of section 11, below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in a secure manner that ensures that access is limited to the persons authorized under this Order.

- 7.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered by the court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated CONFIDENTIAL only to:
- (a) the Receiving Party's Outside Counsel of record in this action, as well as employees of said Counsel to whom it is reasonably necessary to disclose the information for this litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached hereto as Exhibit A;
- (b) the officers, directors, and employees (including House Counsel) of the Receiving Party to whom disclosure is reasonably necessary for this litigation and who have signed

1	the "Agreement to Be Bound by Protective Order" (Exhibit A);
2	(c) experts (as defined in this Order) of the Receiving Party to whom
3	disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be
4	Bound by Protective Order" (Exhibit A);
5	(d) the Court and its personnel;
6	(e) court reporters, their staffs, and professional vendors to whom disclosure i
7	reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by
8	Protective Order" (Exhibit A);
9	(f) during their depositions, witnesses in the action to whom disclosure is
10	reasonably necessary and who have signed the "Agreement to Be Bound by Protective Order"
11	(Exhibit A). Pages of transcribed deposition testimony or exhibits to depositions that reveal
12	Protected Material must be separately bound by the court reporter and may not be disclosed to
13	anyone except as permitted under this Stipulated Protective Order.
14	(g) the author of the document or the original source of the information.
15	7.3 <u>Disclosure of "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"</u>
16	Information or Items. Unless otherwise ordered by the court or permitted in writing by the
17	Designating Party, a Receiving Party may disclose any information or item designated "HIGHLY
18	CONFIDENTIAL - ATTORNEYS' EYES ONLY" only to:
19	(a) the Receiving Party's Outside Counsel of record in this action, as well as
20	employees of said Counsel to whom it is reasonably necessary to disclose the information for this
21	litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached
22	hereto as Exhibit A;
23	[(b) – Optional – as deemed appropriate in case-specific circumstances:
24	House Counsel of a Receiving Party (1) who has no involvement in competitive decision-making or in
25	patent prosecutions involving [specify subject matter areas], (2) to whom
26	disclosure is reasonably necessary for this litigation, and (3) who has signed the "Agreement to Be
27	Bound by Protective Order" (Exhibit A);
28	(c) Experts (as defined in this Order) (1) to whom disclosure is reasonably

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necessary for this litigation, (2) who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A), [Optional: and (3) as to whom the procedures set forth in paragraph 7.4, below, have been followed];

- (d) the Court and its personnel;
- (e) court reporters, their staffs, and professional vendors to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A); and
 - (f) the author of the document or the original source of the information.

[Optional: 7.4 Procedures for Approving Disclosure of "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" Information or Items to "Experts"

- (a) Unless otherwise ordered by the court or agreed in writing by the Designating Party, a Party that seeks to disclose to an "Expert" (as defined in this Order) any information or item that has been designated "HIGHLY CONFIDENTIAL ATTORNEYS' EYES ONLY" first must make a written request to the Designating Party that (1) identifies the specific HIGHLY CONFIDENTIAL information that the Receiving Party seeks permission to disclose to the Expert, (2) sets forth the full name of the Expert and the city and state of his or her primary residence, (3) attaches a copy of the Expert's current resume, (4) identifies the Expert's current employer(s), (5) identifies each person or entity from whom the Expert has received compensation for work in his or her areas of expertise or to whom the expert has provided professional services at any time during the preceding five years, and (6) identifies (by name and number of the case, filing date, and location of court) any litigation in connection with which the Expert has provided any professional services during the preceding five years.
- (b) A Party that makes a request and provides the information specified in the preceding paragraph may disclose the subject Protected Material to the identified Expert unless, within seven court days of delivering the request, the Party receives a written objection from the Designating Party. Any such objection must set forth in detail the grounds on which it is based.
- (c) A Party that receives a timely written objection must meet and confer with the Designating Party (through direct voice to voice dialogue) to try to resolve the matter by

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agreement. If no agreement is reached, the Party seeking to make the disclosure to the Expert may file a motion as provided in Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) seeking permission from the court to do so. Any such motion must describe the circumstances with specificity, set forth in detail the reasons for which the disclosure to the Expert is reasonably necessary, assess the risk of harm that the disclosure would entail and suggest any additional means that might be used to reduce that risk. In addition, any such motion must be accompanied by a competent declaration in which the movant describes the parties' efforts to resolve the matter by agreement (i.e., the extent and the content of the meet and confer discussions) and sets forth the reasons advanced by the Designating Party for its refusal to approve the disclosure.

In any such proceeding the Party opposing disclosure to the Expert shall bear the burden of proving that the risk of harm that the disclosure would entail (under the safeguards proposed) outweighs the Receiving Party's need to disclose the Protected Material to its Expert.

include a copy of the subpoena or court order.

8. <u>PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER</u> LITIGATION.

If a Receiving Party is served with a subpoena or an order issued in other litigation that would compel disclosure of any information or items designated in this action as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY," the Receiving Party must so notify the Designating Party, in writing (by fax, if possible) immediately and in no event more than three court days after receiving the subpoena or order. Such notification must

The Receiving Party also must immediately inform in writing the Party who caused the subpoena or order to issue in the other litigation that some or all the material covered by the subpoena or order is the subject of this Protective Order. In addition, the Receiving Party must deliver a copy of this Stipulated Protective Order promptly to the Party in the other action that caused the subpoena or order to issue.

The purpose of imposing these duties is to alert the interested parties to the existence of this Protective Order and to afford the Designating Party in this case an opportunity to try to

protect its confidentiality interests in the court from which the subpoena or order issued. The Designating Party shall bear the burdens and the expenses of seeking protection in that court of its confidential material – and nothing in these provisions should be construed as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from another court.

9. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>

If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all copies of the Protected Material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

10. <u>FILING PROTECTED MATERIAL</u>. Without written permission from the Designating Party or a court order secured after appropriate notice to all interested persons, a Party may not file in the public record in this action any Protected Material. A Party that seeks to file under seal any Protected Material must comply with Civil Local Rule 79-5.

11. <u>FINAL DISPOSITION</u>. Unless otherwise ordered or agreed in writing by the Producing Party, within sixty days after the final termination of this action, each Receiving Party must return all Protected Material to the Producing Party. As used in this subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries or any other form of reproducing or capturing any of the Protected Material. With permission in writing from the Designating Party, the Receiving Party may destroy some or all of the Protected Material instead of returning it. Whether the Protected Material is returned or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, if not the same person or entity, to the Designating Party) by the sixty day deadline that identifies (by category, where appropriate) all the Protected Material that was returned

1	or destroyed and that affirms that the Receiving Party has not retained any copies, abstracts,
2	compilations, summaries or other forms of reproducing or capturing any of the Protected Material.
3	Notwithstanding this provision, Counsel are entitled to retain an archival copy of all pleadings,
4	motion papers, transcripts, legal memoranda, correspondence or attòrney work product, even if such
5	materials contain Protected Material. Any such archival copies that contain or constitute Protected
6	Material remain subject to this Protective Order as set forth in Section 4 (DURATION), above.
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8	12. <u>MISCELLANEOUS</u>
9	12.1 <u>Right to Further Relief.</u> Nothing in this Order abridges the right of any person
10	to seek its modification by the Court in the future.
11	12.2 <u>Right to Assert Other Objections</u> . By stipulating to the entry of this Protective
12	Order no Party waives any right it otherwise would have to object to disclosing or producing any
13	information or item on any ground not addressed in this Stipulated Protective Order. Similarly, no
14	Party waives any right to object on any ground to use in evidence of any of the material covered by
15	this Protective Order.
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17	IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.
18	DATED: Attorneys for Plaintiff
19	Accountry's for I minimi
20	DATED: Attorneys for Defendant
21	Theories to Defendant
22	PURSUANT TO STIPULATION, IT IS SO ORDERED.
23	DATED: [name of judge]
24	United States District/Magistrate Judge
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1	<u>EXHIBIT A</u>
2	ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND
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4	I, [print or type full name], of [print
5	or type full address], declare under penalty of perjury that I have read in its entirety and understand
6	the Stipulated Protective Order that was issued by the United States District Court for the Northern
7	District of California on [date] in the case of [insert formal name of the case and the
8	number and initials assigned to it by the court]. I agree to comply with and to be bound by all
9	the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so
10	comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise
11	that I will not disclose in any manner any information or item that is subject to this Stipulated
12	Protective Order to any person or entity except in strict compliance with the provisions of this Order.
13	I further agree to submit to the jurisdiction of the United States District Court for the Northern
14	District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even
15	if such enforcement proceedings occur after termination of this action.
16	I hereby appoint [print or type full name] of
17	[print or type full address and telephone number]
18	as my California agent for service of process in connection with this action or any proceedings related
19	to enforcement of this Stipulated Protective Order.
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21	Date:
22	City and State where sworn and signed:
23	Printed name:
24	[printed name]
25	Signature: [signature]
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EXHIBIT "C"

Mark R. Thierman, SB# 72913 Leon Greenberg, SB# 226253 2 THIERMAN LAW FIRM 7287 Lakeside Drive 3 Reno, NV 89511 Telephone (775) 284-1500 4 Attorneys for Plaintiffs 5 UNITED STATES DISTRICT COURT 6 NORTHERN DISTRICT OF CALIFORNIA 7 DAVID HO, on behalf of himself and all others similarly situated 8 and on behalf of the general public and DOES #1-20, 9 Plaintiffs, 10 11 -against-12

Case No. 05-04867-HRL

ERNST & YOUNG LLP

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Defendants.

PLAINTIFF'S FIRST REQUEST FOR THE PRODUCTION OF DOCUMENTS Pursuant to the applicable provisions of the Federal Rules of Civil Procedure § 34 and the Local Rules of this Court plaintiffs request that the defendants produce the following items within 30 days of the service of this request or within such other time frame allowed by said Rule at the Law Office of Leon Greenberg, Professional Corporation, attorney for plaintiff, at 633 South 4th Street, Suite 9, Las Vegas, Nevada, 89101, for inspection and copying. This request seeks in the first instance, in lieu of producing such items for inspection and copying, the production of copies of such items which such defendants can produce and/or have delivered on or before such date. If such defendants wish to produce the original items for production and copying they need to contact plaintiff's counsel to confirm their appearance on such date with such items and/or to arrange another mutually convenient date

for such production.

INSTRUCTIONS AND DEFINITIONS

- 1. These requests should be considered to be continuing, and supplemental answers should be served as further information becomes available pursuant to Rule 26(e) of the Federal Rules of Civil Procedure.
- 2. In complying with this Request for Production of Documents, you are required to produce all documents specified herein that are in your possession, custody or control or which are otherwise available to you.
- 3. If any request herein cannot be complied with in full, it shall be complied with to the extent possible with an explanation as to why full compliance is not possible.
- 4. With respect to each document or communication that is responsive but is withheld, the following additional information shall be provided:
 - a) the grounds asserted supporting the failure to produce;
- b) the factual basis for a claim of privilege and/or confidentiality;
- c) the subject matter, date, author, recipient, addressee and number of pages;
- d) the subject matter, date, parties and medium for each communication;
- e) the current or last known location of the document; and
- f) the current or last known person retaining the document.
- 5. If a requested document cannot be located, then identify such document by setting forth:

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specifically identified.

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- 10. Please produce clear and legible copies of the originals of all documents requested, as well as any and all copies of such original documents that bear any mark or notation not present on the original.
- 11. If in answering these requests, you claim any ambiguity in interpreting either the request or a definition or instruction applicable thereto, such claim shall not be utilized by you as a basis for refusing to respond, but there shall be set forth as part of the response the language deemed to be ambiguous and the interpretation chosen or used in responding to the request.
- Unless otherwise specified, the time period covered by 12. these demands is January 1, 2000 to the present.
- The plural and singular tense shall be deemed to be used 13. throughout these demands and definitions and responses shall be made as if demands were made in both the plural and singular tense regardless of how such demands are actually worded herein.
- The conjunctive and disjunctive tense ("and/or") is to be deemed used throughout these demands and definitions and defendants should respond to all demands as if they are made in both the conjunctive and disjunctive tense except in respect to those demands which clearly qualify a demand by using the conjunctive tense to narrow the scope of the material sought.
- The term "Defendants" refers to all defendants represented by the law office(s) receiving this request.
- In the event that any documents requested for production herein exist in electronic (be it database, word processing, or other computer software) form, or were generated from such electronic form, please specify the electronic form for each document produced.

- 18. If a request seeks documents containing information that has not been compiled or organized by the defendants in the exact form requested, but the information requested exists in an electronic form from which such document(s) can be produced, a complete copy of such electronic form (database) can be produced in lieu of the specifically requested documents.
- 19. Persons "similarly situated" to the plaintiff, for the purpose of these requests, means:
- a) Persons employed by defendant in the State of California at anytime during the four years preceding the commencement of this action to the date of the defendant's response to these requests and who were paid on a salary basis (the term "salary basis" means they were not paid a fixed amount of compensation for each hour or portion thereof worked) and;
- b) Were classified or denominated as working in non-management positions described by "Department" or "Unit" or other office (such being Tax, Audit or another unit, department, or office) and "Staff 1" or "Staff 2" or "Staff 3" or "Senior 1" or "Senior 2" or "Senior 3" or "Financial Management Associates"

DOCUMENTS TO BE PRODUCED

letters;

1. Produce all documents such as time cards, daily attendance records, sign in/out sheets or similar documents that contain information showing the amount (hours or fractions thereof) of work performed by the plaintiff and others similarly situated on a daily or weekly or other basis and/or such records that document or record the amount of time or dates that such persons were present on the defendant's business premises whether or not such persons were engaged in any employment for the defendant during such time periods.

- 2. Produce and identify all documents that relate to or detail or contain information about defendant's compensation policies and practices for the plaintiff and others similarly situated, and the work requirements imposed upon the plaintiff and others similarly situated, this would include, but not be limited to, copies of:
 - i) All employment contracts or employment offer
- ii) All schedules or other documents setting forth the compensation that such persons either were being paid or could become eligible to be paid as part of their employment with the defendant:
- iii) All policy statements or other documents setting
 forth the job responsibilities and/or job descriptions of such
 persons;
 - iv) All employee handbooks;
- v) All documents setting forth the hours that such persons were expected to work or be available to work;
- vi) All documents setting forth the duties and job responsibilities of such persons and/or any limitations imposed on

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1 | their work or the manner or means by which they were permitted or expected to perform such work. This would include all documents setting forth what sort of actions such persons were prohibited from taking in respect to advising the defendant's clients.

- Produce copies of all documents showing the hours of operation of each location maintained or operated or used by the defendant where the plaintiff and those similarly situated were employed. This would include, but not be limited to:
- i) Documents setting forth the opening and closing hours of each such location on each particular day and/or specifying whether such locations were ever inaccessible to such persons between certain hours or on certain days
- Identify and produce copies of all papers related to or mentioning any litigation involving the defendant, or any complaints filed with any government agencies against the defendant, and which litigation or complaints alleged that the defendant had failed to pay overtime wages or any other wages to plaintiff or those similarly situated to the plaintiff for work such employees allegedly performed. Any such papers that relate to the instant litigation are excluded from this request. This request is not limited to any time frame.
- For each affirmative defense asserted by the defendant, separately identify and produce all documents relevant to the defense.
- 6. Identify and produce all documents which heretofore have not been produced, but which relate to or support the defendant's affirmative defenses or contradicts the claims made in plaintiffs' complaint or that the defendant reserves the right to rely upon at the time of trial.

CERTIFICATE OF MAILING

I hereby certify that on the 6th day of May, 2006, I mailed a copy of the foregoing PLAINTIFF'S FIRST REQUEST FOR THE PRODUCTION OF DOCUMENTS in a sealed envelope, to the following counsel of record and that postage was fully prepaid thereon:

Akin, Gump, Strauss, Hauer & Feld LLP 2029 Century Park East # 2400 Los Angeles, CA 90067

Attention: Catherine Conway, Esq.

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Leon Greenberg

EXHIBIT C PAGE 30